

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

Case No. 09-50026

In the Matter of:

MOTORS LIQUIDATION COMPANY, et al.,

f/k/a GENERAL MOTORS CORPORATION, et al.,

Debtors.

One Building, One Way

January 14, 2010

9:37 AM

B E F O R E :

HON. ROBERT E. GERBER

U.S. BANKRUPTCY JUDGE

2

1

2 HEARING re Debtors' First Omnibus Objection to Claims (Amended
3 and Superseded Claims).

4

5 HEARING re Debtors' Second Omnibus Objection to Claims (Amended
6 and Superseded Claims)

7

8 HEARING re Debtors' Third Omnibus Objection to Claims
9 (Duplicate Claims).

10

11 HEARING re Debtors' Fourth Omnibus Objection to Claim
12 (Duplicate Claims).

13

14 HEARING re Debtors' Fifth Omnibus Objection to Claims (Claims
15 with Insufficient Documentation).

16

17

18

19

20

21

22

23

24 Transcribed by: Pnina Eilberg

25

VERITEXT REPORTING COMPANY

212-267-6868

516-608-2400

1

2 A P P E A R A N C E S :

3 WEIL, GOTSHAL & MANGES, LLP

4 Attorneys for Debtors

5 767 Fifth Avenue

6 New York, NY 10153

7

8 BY: JOSEPH H. SMOLINSKY, ESQ.

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

1

P R O C E E D I N G S

2

THE COURT: Have seats, please. Okay. GM 9:30
calendar. Mr. Smolinsky, good morning.

4

MR. SMOLINSKY: Good morning. I remember when we were
the headline event, it's obviously not today.

6

THE COURT: That was then, now is now.

7

MR. SMOLINSKY: Joseph Smolinsky from Weil, Gotshal &
Manges on behalf of the debtors.

9

We have before you today the first five omnibus claims
10 objections. We've received a total of four objections or
responses with respect to these five motions. We're in the
11 process of resolving them. We should have them resolved by the
12 next hearing date. So, Your Honor, we've received no other
13 objections. We've properly served and we'd like to -- we've
14 amended the schedules to the order to delete those four
15 claimants and we'd like to put the hearing on those four claims
16 over to the February 10th hearing.

17

THE COURT: Certainly, Mr. Smolinsky. That's all
19 agreeable to me.

20

MR. SMOLINSKY: Thank you, Your Honor.

21

THE COURT: Okay. And am I correct that we don't have
22 anything further on GM today?

23

MR. SMOLINSKY: That's correct, Your Honor.

24

THE COURT: Okay. Thank you. Thank you.

25

(Proceedings Concluded at 9:38 AM)

1

2 C E R T I F I C A T I O N

3

4 I, Pnina Eilberg, certify that the foregoing transcript is a
5 true and accurate record of the proceedings.

6

7

8 Pnina Eilberg

9 AAERT Certified Electronic Transcriber (CET**D-488)

10

11 Veritext

12 200 Old Country Road

13 Suite 580

14 Mineola, NY 11501

15

16 Date: January 15, 2010

17

18

19

20

21

22

23

24

25

VERITEXT REPORTING COMPANY

212-267-6868

516-608-2400